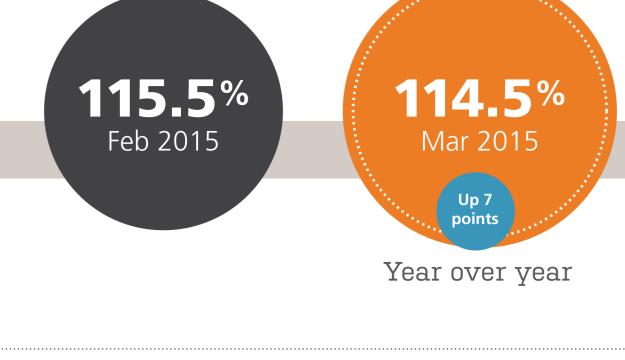
March 2015

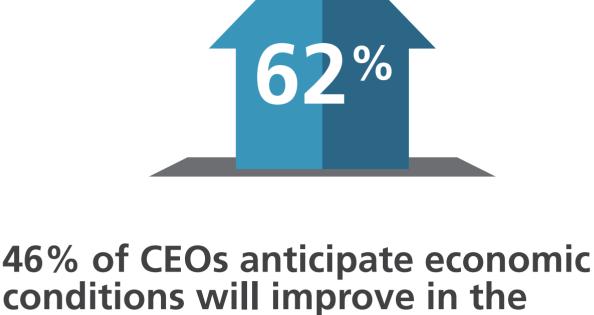
The WSJ/Vistage Small Business CEO Confidence Index was 114.5 in the March 2015 survey, just below the 115.5 in January and February.



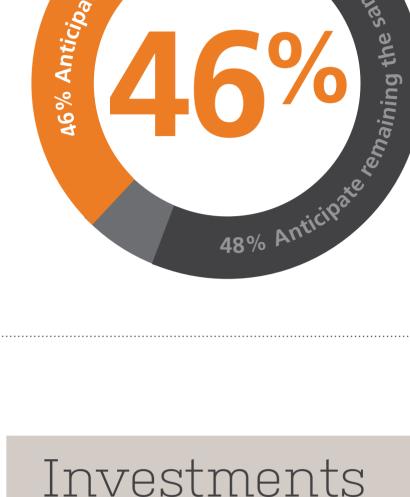
62% of CEOs reported that overall economic conditions in the U.S.

Economy

have improved in the past year.



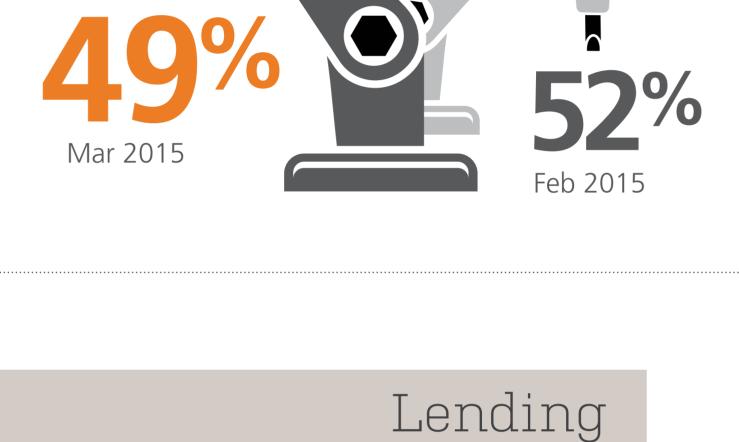
next 12 months, compared to 48% who anticipate it will remain the same. oxe improvement



the size of their investments in plant and equipment during the year

ahead, just below last month's peak of 52%.

49% of CEOS plan on increasing



were denied

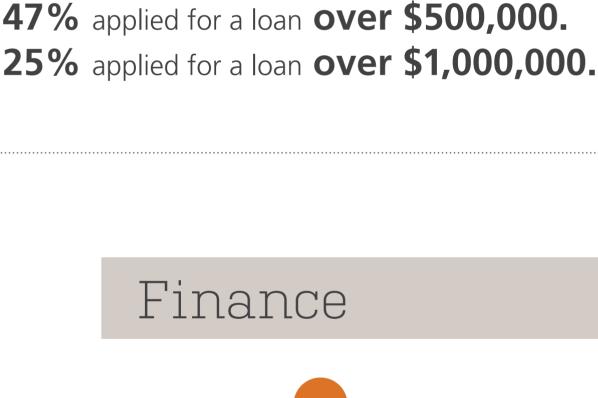
53% applied for a loan under \$500,000.

31% of CEOs applied for a small

business loan or line of credit

in the last six months.

were approved



90% of small firms had a small

finance team, numbering five

people or less. 17% use an

in-house staff.

outside contractor rather than

HIRING

When asked about the relative importance of technical skills that require specialized training compared with soft skills (reliability, communication, teamwork, motivation), CEOs responded:

55% Technical and soft skills are equally important

Technical skills are more important

63% of all small firms reported

that they intended to expand

their total workforce during the

36% Soft skills are more important

year ahead.

6%

28% * ***** 28% of CEOs said it was very difficult to find good candidates with the technical and soft skills they need, and 62% said it was somewhat difficult.

The top skills that job candidates are missing:

21% Problem-solving **18%** Communication

Motivation to excel

14% Taking on responsibility 11% Team worker

7% Reliability and punctuality

VIEW COMPLETE RESULTS ▶

24%

Small Business CEO Survey